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ATTORNEYS FOR REORGANIZED DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERICKSON INCORPORATED, et al.,¹	§	Case No. 16-34393-hdh
	§	
Debtors.	§	(Jointly Administered)

**NOTICE OF EFFECTIVE DATE OF THE SECOND AMENDED JOINT PLAN
OF REORGANIZATION OF ERICKSON INCORPORATED, ET AL.,
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

On March 22, 2017, the Court entered its *Order Confirming the Second Amended Joint Plan of Reorganization of Erickson Incorporated, et al., Pursuant to Chapter 11 of the Bankruptcy Code* (the “**Confirmation Order**”) [Docket No. 581] confirming the *Second Amended Joint Plan of Reorganization of Erickson Incorporated, et al., Pursuant to Chapter 11 of the Bankruptcy Code* (the “**Plan**”)² [Docket No. 381] dated February 3, 2017. The conditions precedent to the effectiveness of the Plan as described in Article IX(B) of the Plan have been satisfied or waived. Accordingly,

PLEASE TAKE NOTICE that the Effective Date of the Plan is **Friday, April 28, 2017**. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Erickson Incorporated (7561); EAC Acquisition Corporation (3733); Erickson Helicopters, Inc. (5052); Erickson Transport, Inc. (9162); Evergreen Helicopters International, Inc. (1311); Evergreen Equity, Inc. (9209); and Evergreen Unmanned Systems, Inc. (3961). The location of the Debtors’ service address is 5550 SW Macadam Avenue, Suite 200, Portland, OR 97239.

² Capitalized terms not otherwise defined herein will have the meaning ascribed to them in the Plan.

reference to the Effective Date, such time periods are deemed to have commenced on **April 28, 2017**.

Certain of these deadlines are set forth below:

Deadline to file applications or claims for payment of Administrative Claims, other than Professional Compensation Claims (the “ Administrative Claims Bar Date ”) ³	May 30, 2017
Deadline for objections to Administrative Claims (the “ Administrative Claims Objection Deadline ”) ⁴	May 30, 2017 or 30 days after the date of filing of request for allowance, whichever is later
Deadline to file Claims arising from the rejection of an Executory Contract or Unexpired Lease (the “ Contract Rejection Claim Deadline ”) ⁵	May 30, 2017 or 30 days after the later of the (i) the date of entry of an order approving rejection; (ii) the effective date of contract rejection; or (iii) the date the Schedules were altered, amended, modified or supplemented affecting such contract or lease
Deadline to file applications for Professional Compensation Claims (the “ Professional Compensation Claim Bar Date ”) ⁶	June 12, 2017

PLEASE TAKE FURTHER NOTICE that any Entity that believes it holds an unpaid claim entitled to administrative expense priority pursuant to Bankruptcy Code § 503(b) or otherwise must file and serve a motion for Allowance and payment of such Administrative Claim on or before **May 30, 2017**, which is the Administrative Claims Bar Date. **THIS SHALL SERVE AS NOTICE TO ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT THEY MUST FILE A MOTION FOR PAYMENT OF ADMINISTRATIVE CLAIMS. ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT DO NOT FILE A MOTION FOR PAYMENT OF AN ADMINISTRATIVE CLAIM BY THE ADMINISTRATIVE CLAIMS BAR DATE OF MAY 30, 2017 WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH**

³ See Article II(A) of the Plan for additional information

⁴ See Article II(A) of the Plan for additional information.

⁵ See Article V(C) of the Plan for additional information.

⁶ See Article II(D) of the Plan for additional information.

**ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS, THE REORGANIZED DEBTORS
OR THEIR PROPERTY.⁷**

PLEASE TAKE FURTHER NOTICE that on March 24, 2017, the Court entered its *Chapter 11 Post-Confirmation Order* [Docket No. 586] (the “**Post-Confirmation Order**”). **IN THE EVENT OF A DISCREPANCY BETWEEN THE DEADLINES CONTAINED IN THIS NOTICE AND THE DEADLINES SET FORTH IN THE POST-CONFIRMATION ORDER, THE DEADLINES IN THIS NOTICE ARE THE CONTROLLING DEADLINES.**

PLEASE TAKE FURTHER NOTICE that pursuant to Article XII(G) of the Plan, any Entity that desires to receive notices or other documents after the Effective Date must file a renewed request to receive such notices and documents with the Bankruptcy Court to be added to the “**Post-Confirmation Service List.**” Entities not on the Post-Confirmation Service List shall not receive notices or other documents filed in the Bankruptcy Cases after the Effective Date. An Entity who provides an e-mail address may be served by e-mail after the Effective Date.

Dated: April 28, 2017

Respectfully submitted,

HAYNES AND BOONE, LLP

By: /s/ Kourtney P. Lyda

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⁷ See Article II(A) of the Plan for additional information